

United States Bankruptcy Court
District of New Jersey

In re State Insulation Corporation

Debtor(s)

Case No. 11-15110 (MBK)

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
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State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,864,197.00	2011 YTD - 2/22/2011: Net Sales
\$14,081,332.00	2010 YE: Net Sales
\$14,868,261.00	2009 YE: Net Sales

2. Income other than from employment or operation of business

None
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State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None
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Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None
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b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERS

AMOUNT
PAID OR
VALUE OF
TRANSFERS

AMOUNT STILL
OWING

See Exhibit 3B attached

None
☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING

See Exhibit 3C attached

4. Suits and administrative proceedings, executions, garnishments and attachments

None
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a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
Rene Andreoli v. State Insulation Corporation
Docket No. L-2589-07

NATURE OF
PROCEEDING
Asbestos
Litigation

COURT OR AGENCY
AND LOCATION
Superior Court of New Jersey
Law Division: Middlesex County

STATUS OR
DISPOSITION
Litigation
Pending

Donald Green v. State Insulation Corporation
Docket No. L-3700-07

Asbestos
Litigation

Superior Court of New Jersey
Law Division: Middlesex County

Litigation
Pending

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Frank Kukla v. State Insulation Corporation Docket No. L-3229-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Jose Perez v. State Insulation Corporation Docket No. L-3699-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Charles Barnes v. State Insulation Corporation Docket No. L-5018-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Joseph Bartlett v. State Insulation Corporation Docket No. L-4991-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Thomas Borodynko v. State Insulation Corporation Docket No. L-4558-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Robert Brown v. State Insulation Corporation Docket No. L-6691-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Jaynell Burley v. State Insulation Corporation Docket No. L-1661-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Charles Busch v. State Insulation Corporation Docket No. L-2562-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Douglas Cerbie v. State Insulation Corporation Docket No. L-5957-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Leonard Cifelli v. State Insulation Corporation Docket No. L-9060-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Alfred Costen v. State Insulation Corporation Docket No. L-10983-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Steven Daroci v. State Insulation Corporation Docket No. L-9082-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Ramon Garcia v. State Insulation Corporation Docket No. L-9044-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Webster Jones v. State Insulation Corporation Docket No. L-9953-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Thomas Laffan v. State Insulation Corporation Docket No. L-9970-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Harry Pritchard v. State Insulation Corporation Docket No. L-5531-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Michael Sordinsky v. State Insulation Corporation Docket No. L-7283-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Frank Valenti v. State Insulation Corporation Docket No. L-4112-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Walter Wanner v. State Insulation Corporation Docket No. L-7990-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Harry Bartlett v. State Insulation Corporation Docket No. L-6161-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Edmund Borel v. State Insulation Corporation Docket No. L-9020-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Bernard Briggs v. State Insulation Corporation Docket No. L-7002-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Robert Bruno v. State Insulation Corporation Docket No. L-9418-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Kenneth Buck v. State Insulation Corporation Docket No. L-9783-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Gary Chaven v. State Insulation Corporation Docket No. L-1628-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Richard Cancia v. State Insulation Corporation Docket No. L-2736-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Ralph DeWeil v. State Insulation Corporation Docket No. L-284-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Freida Dowling v. State Insulation Corporation Docket No. L-2520-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
William Eagle v. State Insulation Corporation Docket No. L-333-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
George Hicks v. State Insulation Corporation Docket No. L-106-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Alexander Kerezsi v. State Insulation Corporation Docket No. L-7018-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
David Konczal v. State Insulation Corporation Docket No. L-3588-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
James Martin v. State Insulation Corporation Docket No. L-6351-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Perry McKenzie v. State Insulation Corporation Docket No. L-1385-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Isaisas Morales v. State Insulation Corporation Docket No. L-1386-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Lois Mulligan v. State Insulation Corporation Docket No. L-6696-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Edward Muraszko v. State Insulation Corporation Docket No. L-9996-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
George Norton v. State Insulation Corporation Docket No. L-3610-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Henry Ostermann v. State Insulation Corporation Docket No. L-6665-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Robert O'Such v. State Insulation Corporation Docket No. L-9776-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Jose Prendes v. State Insulation Corporation Docket No. L-689-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Wilfredo Ruiz v. State Insulation Corporation Docket No. L-6764-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Charles Sawler v. State Insulation Corporation Docket No. L-6994-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Ronald Sikora v. State Insulation Corporation Docket No. L-9265-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Charles Strang v. State Insulation Corporation Docket No. L-6171-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
David Taborelli v. State Insulation Corporation Docket No. L-7840-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Richard Taylor v. State Insulation Corporation Docket No. L-5067-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Francis Traczyk v. State Insulation Corporation Docket No. L-2953-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Daniel Ward v. State Insulation Corporation Docket No. L-6751-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Willie Averette v. State Insulation Corporation Docket No. L-5911-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Jack Bagoon v. State Insulation Corporation Docket No. L-5044-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Stanley Baran v. State Insulation Corporation Docket No. L-978-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
George Barbuty v. State Insulation Corporation Docket No. L-2090-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
George Burgess v. State Insulation Corporation Docket No. L-1053-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Edward Cook v. State Insulation Corporation Docket No. L-8802-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Giuseppe DiMeglio v. State Insulation Corporation Docket No. L-1672-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Joseph Drozd v. State Insulation Corporation Docket No. L-6932-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Joe Fenn v. State Insulation Corporation Docket No. L-8217-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Robert Ford v. State Insulation Corporation Docket No. L-5627-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Nicholas Garafolo v. State Insulation Corporation Docket No. L-9434-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
James Hoey v. State Insulation Corporation Docket No. L-2663-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
James Hrehowsik v. State Insulation Corporation Docket No. L-5769-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
William Jennings v. State Insulation Corporation Docket No. L-1186-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Joseph Jiosne v. State Insulation Corporation Docket No. L-5480-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
William Lange v. State Insulation Corporation Docket No. L-5630-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Joseph Marney v. State Insulation Corporation Docket No. L-414-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
James McGowan v. State Insulation Corporation Docket No. L-2307-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Cecil Orender v. State Insulation Corporation Docket No. L-6924-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Alfred Peaney v. State Insulation Corporation Docket No. L-567-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Larry Pollard v. State Insulation Corporation Docket No. L-2708-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Simon Sanders v. State Insulation Corporation Docket No. L-7143-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Thomas Scollan v. State Insulation Corporation Docket No. L-8969-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Antonio Spina v. State Insulation Corporation Docket No. L-8062-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Edna Stewart v. State Insulation Corporation Docket No. L-8955-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Dorothy Stewart v. State Insulation Corporation Docket No. L-5433-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Robert Thomas v. State Insulation Corporation Docket No. L-6931-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Norma Wanson v. State Insulation Corporation Docket No. L-5633-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Leon Watts v. State Insulation Corporation Docket No. L-817-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Linda Windeler v. State Insulation Corporation Docket No. L-3220-190	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Vincent Zichini v. State Insulation Corporation Docket No. L-1870-10	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Leonard Era v. State Insulation Corporation Docket No. L1964-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Donald Cunningham v. State Insulation Corporation Docket No. L-7559-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Robert Kesigner v. State Insulation Corporation Docket No. L-4699-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
William Pease v. State Insulation Corporation Docket No. L-737-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Estate of Charles Glock v. State Insulation Corporation Docket No. L-5838-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Thomas Quinn v. State Insulation Corporation Docket No. L-6655-95	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Estate of Willard Hall v. State Insulation Corporation Docket No. L-2464	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
John Cronley v. State Insulation Corporation Docket No. L-232-11	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
George Marc-Aurele v. State Insulation Corporation Docket No. L-725-11	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
David McEachern v. State Insulation Corporation Docket No. L-676-11	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
John Nizolek v. State Insulation Corporation Docket No. L-306-11	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Frank Abrusci v. State Insulation Corporation Docket No. L-2368-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Marsha Dougherty v. State Insulation Corporation Docket No. L-7387-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Ruth Dunn v. State Insulation Corporation Docket No. L-3702-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Gary French v. State Insulation Corporation Docket No. L3032-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Charles Gagliano v. State Insulation Corporation Docket No. L-8877-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Mark Grawehr v. State Insulation Corporation Docket No. L-6627-05	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Arthur Hall v. State Insulation Corporation Docket No. L-9293-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Joseph Hrankowski v. State Insulation Corporation Docket No. L-4470-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Karen Savarese v. State Insulation Corportion Docket No. L-4527-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Therman Thomaston v. State Insulation Corporation Docket No. L-3518-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Thomas Walsh v. State Insulation Corporation Docket No. L-1045-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Jay Frangione v. State Insulation Corporation Docket No. L-9034-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Edward Bishop v. State Insulation Corporation Docket No. L-4557-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Carmine Bonanno v. State Insulation Corporation Docket No. L-502-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Dale Brenckman v. State Insulation Corporation Docket No. L-4315-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Robert Campagna v. State Insulation Corporation Docket No. L-7931-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Robert Casole v. State Insulation Corporation Docket No. L-8825-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Edward Copeland v. State Insulation Corporation Docket No. L-1984-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Elio DeCristofaro v. State Insulation Corporation Docket No. L-186-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Richard Edmonds v. State Insulation Corporation Docket No. L-910-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Kenneth Gansiorowski v. State Insulation Corporation Docket No. L-450-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
John Garland v. State Insulation Corporation Docket No. L-5321-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Henry Genthe v. State Insulation Corporation Docket No. L-8804-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Ernest Goetz v. State Insulation Corporation Docket No. L-6491-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
William Hellinger v. State Insulation Corporation Docket No. L-143-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
John Kisch v. State Insulation Corporation Docket No. L-6164-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Ferdinand Kontura v. State Insulation Corporation Docket No. L-7961-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Leonard Kubinski v. State Insulation Corporation Docket No. L-3263-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Howard Langborgh v. State Insulation Corporation Docket No. L-3272-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Salvatore Manzi v. State Insulation Corporation Docket No. L-8864-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Daniel Marquardt v. State Insulation Corporation Docket No. L-7446-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Fannie Merola v. State Insulation Corporation Docket No. L-9687-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Robert Monahan v. State Insulation Corporation Docket No. L-5935-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
John R. O'Brien v. State Insulation Corporation Docket No. L-9621-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Joseph Papai v. State Insulation Corporation Docket No. L-8276-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Joseph Santamaria v. State Insulation Corporation Docket No. L-7455-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
George Savvas v. State Insulation Corporation Docket No. L-3671-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
David VanderVliet v. State Insulation Corporation Docket No. L-10231-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Walter Wasilewski v. State Insulation Corporation Docket No. L-9841-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Gerald Wilson v. State Insulation Corporation Docket No. L-7284-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Walter Wimmer v. State Insulation Corporation Docket No. L-7403-06	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Alben Wragg v. State Insulation Corporation Docket No. L-2128-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
David Young v. State Insulation Corporation Docket No. L-2074-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Victoria Gomez v. State Insulation Corporation Docket No. L-10277-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Walter Serafin v. State Insulation Corporation Docket No. L-4117-08	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Robert Callahan v. State Insulation Corporation Docket No. L-6354-09	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Dismissed
Leonard Era v. State Insulation Corporation Docket No. L-1964-07	Asbestos Litigation	Superior Court of New Jersey Law Division: Middlesex County	Settled
Joseph and Rosemary Kosturski v. State Insulation Corporation Docket No. L-1509-11	Asbestos litigation	Superior Court of New Jersey Law Division: Middlesex County	Litigation Pending
Howard Braddock v. State Insulation Corporation Index No. 120838/98	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Peter Consorti v. State Insulation Corporation Index No. 101948/04	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Litigation Pending
Peter Consorti v. State Insulation Corporation Civil Action No. 04-01012	Asbestos Litigation	United States District Court Southern District of New York	Litigation Pending
James E. Farrell v. State Insulation Corporation Index No. 114842/00	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Thomas Ferris v. State Insulation Corporation Index No. 119253/96	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Carmine Franischelli v. State Insulation Corporation Index No. 103787/95	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Anthony Garro v. State Insulation Corporation Index No. 103787/95	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Robert A. Greenwood v. State Insulation Corporation Index No. 123656/00	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Litigation Pending
Gerald C. Himmelsbach v. State Insulation Corporation Index No. 108464/02	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Litigation Pending
James Hughes v. State Insulation Corporation Index No. 101151/98	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Anthony Latacz v. State Insulation Corporation Index No. 108421/01	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Martin Skiffington v. State Insulation Corporation Index No. 103787/95	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Ernest Sottile v. State Insulation Corporation Index No. 103787/95	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Settled
Alton R. Steward v. State Insulation Corporation Index No. 105458/02	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Litigation Pending
Hugh Madden v. State Insulation Corporation Index No. 112140/98	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Litigation Pending
Arthur Hammond v. State Insulation Corporation Index No. 113860/02	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Litigation Pending
Silvestro Porcaro v. State Insulation Corporation Index No. 190122/08	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Litigation Pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Chung Soon O'Dwyer v. State Insulation Corporation Index No. 190371-10	Asbestos Litigation	New York State Supreme Court New York County - Civil Branch	Litigation Pending
State Insulation Corporation v. No Fire Technologies Docket No. L-2699-09	Contract Dispute	Superior Court of New Jersey Law Division: Burlington County	Judgment
Direct Coast to Coast, LLC and Selective Transportation Corp. v. State Insulation Corporation Docket No. L-1372-11	Contract dispute	Superior Court of New Jersey Law Division: Middlesex County	* The Debtor has not been served with process but is aware of the existence of this litigation.

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None
☐

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Brothers Helping Brothers Joint Council Fund 2414 Morris Avenue Union, NJ 07083		8/2/2010	\$270.00
CARE P.O. Box 1870 Merrifield, VA 22116		5/19/2010	\$200.00
Child Fund International Children's Fund 2821 Emerywood Pkwy Henrico, VA 23294		3/22/2010	\$500.00
Child Fund International Children's Fund 2821 Emerywood Pkwy Henrico, VA 23294		6/29/2010	\$180.00
Child Fund International Children's Fund 2821 Emerywood Pkwy Henrico, VA 23294		1/4/2011	\$180.00
Child Fund International Children's Fund 2821 Emerywood Pkwy Henrico, VA 23294		1/4/2011	\$25.00
Clara Maass Medical Center Foundation One Clara Maass Drive Belleville, NJ 07109		4/26/2010	\$350.00
Coalition to Salute American Heroes P.O. Box 96440 Washington, DC 20090		5/19/2010	\$200.00
Coalition to Salute American Heroes P.O. Box 96440 Washington, DC 20090		8/30/2010	\$200.00
Deborah Hospital Foundation Cymrot Center 212 Trenton Road Browns Mills, NJ 08015		8/30/2010	\$200.00
Disabled American Veterans PO Box 14301 Cincinnati, OH 45250		8/30/2010	\$200.00
Help Hospitalized Veterans 36585 Penfield Lane Winchester, CA 92596		3/22/2010	\$200.00
Help Hospitalized Veterans 36585 Penfield Lane Winchester, CA 92596		5/19/2010	\$200.00
International Eye Foundation 10801 Connecticut Avenue Kensington, MD 20895		5/19/2010	\$200.00

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Joint Council No. 73 Scholarship Fund (Local 478) 2414 Morris Avenue Union, NJ 07083		4/8/2010	\$100.00
N.J. Motor Truck Association PEC Fund 160 Tices Lane East Brunswick, NJ 08816		3/26/2010	\$50.00
Operation Smile Cindy McCain 6435 Tidewater Drive Norfolk, VA 23509		3/22/2010	\$200.00
PA Chamber of Commerce 214 Smith Street, Suite 210 PO Box 1546 Perth Amboy, NJ 08862		6/23/2010	\$230.00
Paralyzed Veterans of America 4 Mill Brook Road Wilton, NH 03086		3/22/2010	\$200.00
Paralyzed Veterans of America 4 Mill Brook Road Wilton, NH 03086		7/27/2010	\$200.00
Perth Amboy Domestic Violence Response 365 New Brunswick Ave Perth Amboy, NJ 08861		3/3/2010	\$200.00
Soldiers' Angels Patti Patton Bader 1792 East Washington Blvd. Pasadena, CA 91104		3/22/2010	\$200.00
Soldiers' Angels Patti Patton Bader 1792 East Washington Blvd. Pasadena, CA 91104		5/19/2010	\$200.00
The Salvation Army Perth Amboy Corps PO Box 1355 Perth Amboy, NJ 08862		3/22/2010	\$200.00
The Seeing Eye, Inc. Department of Public Affairs PO Box 375 Morristown, NJ 07963		4/6/2010	\$250.00
USO World Headquarters PO Box 96860 Washington, DC 20077		3/22/2010	\$200.00
Wounded Warrior Products 7020 A.C. Skinner Parkway Suite 10 Jacksonville, FL 32256		3/22/2010	\$200.00

8. Losses

None
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Bederson & Company LLP 347 Mount Pleasant Avenue West Orange, NJ 07052	12/14/2010	\$10,000.00
Bederson & Company LLP 347 Mount Pleasant Avenue West Orange, NJ 07052	1/24/2011	\$7,480.00
Bederson & Company LLP 347 Mount Pleasant Avenue West Orange, NJ 07052	2/15/2011	\$12,370.25
J.H. Cohn LLP 333 Thornall Street Edison, NJ 08817	10/6/2010	\$25,000.00
J.H. Cohn LLP 333 Thornall Street Edison, NJ 08817	12/7/2010	\$11,658.00
J.H. Cohn LLP 333 Thornall Street Edison, NJ 08817	12/14/2010	\$23,789.50
J.H. Cohn LLP 333 Thornall Street Edison, NJ 08817	1/18/2011	\$34,278.43
J.H. Cohn LLP 333 Thornall Street Edison, NJ 08817	2/4/2011	\$18,127.14
J.H. Cohn LLP 333 Thornall Street Edison, NJ 08817	2/11/2011	\$12,836.00
J.H. Cohn LLP 333 Thornall Street Edison, NJ 08817	2/11/2011	\$25,000.00
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	9/1/2010	\$25,000.00
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	10/22/2010	\$42,367.76
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	12/7/2010	\$4,529.94

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	12/30/2010	\$15,605.00
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	1/18/2011	\$55,281.45
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	2/10/2011	\$30,955.28
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	2/11/2011	\$125,000.00

10. Other transfers

None
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND
VALUE OF PROPERTY OR DEBTOR'S INTEREST
IN PROPERTY

11. Closed financial accounts

None
☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None
☒

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None
☒

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Daniel Graca 525 Johnstone Street Perth Amboy, NJ 08861	More than two years

None
☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Banker Associates	5 Hillside Ave Tenafly, NJ 07670	More than two years

None
☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Daniel Graca, Controller	525 Johnstone Street Perth Amboy, NJ 08861
George Lionikis, Jr., CEO and Treasurer	525 Johnstone Street Perth Amboy, NJ 08861

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
JP Morgan Chase Bank, N.A.
P.O. Box 659754
San Antonio, TX 78265-9754

DATE ISSUED
May 2010 (for FY 2009)

H.B. Fuller
315 South Hicks Rd.
Palatine, IL 60067-6972

2010 (for FY 2009)

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY
No physical inventory count is performed. Note: Company performs cycle counts of significant inventory items on a daily basis.

INVENTORY SUPERVISOR
Victor Betro

DOLLAR AMOUNT OF INVENTORY
 (Specify cost, market or other basis)
\$1,109,838.00

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY
No physical inventory count is performed. Note: Company performs cycle counts of significant inventory items on a daily basis.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
State Insulation Corporation
525 Johnstone Street
Perth Amboy, NJ 08861

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
George Lionikis, Sr. 525 Johnstone Street Perth Amboy, NJ 08861	President	99.0%
Irene Lionikis 525 Johnstone Street Perth Amboy, NJ 08861	Secretary	1.0%
George Lionikis, Jr. 525 Johnstone Street Perth Amboy, NJ 08861	Chief Executive Officer and Treasurer	0.0%

22 . Former partners, officers, directors and shareholders

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None
☒

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None
☒

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None
☒

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None
☐

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
State Insulation 401(k) Safe Harbor Plan	22-3747660
State Insulation 401(k) Profit Sharing Plan	22-6044220

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

3-17-11

Signature



**George Lionikis, Sr.
President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Document Page 20 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
ALABAMA METAL INDUSTRIES CORP AMICO PO BOX 100251 ATLANTA, GA 30384			\$ 37,202.76
	12/14/2010	506665	11,854.08
	12/17/2010	001527	25,348.68
ALLROUND FORWARDING CO, INC 134 WEST 26TH STREET 10TH FL NEW YORK, NY 10001			\$ 21,038.60
	11/30/2010	506522	1,411.61
	12/7/2010	506575	1,278.00
	12/14/2010	506666	6,449.00
	12/17/2010	506682	4,154.27
	12/30/2010	506755	2,514.26
	1/20/2011	506902	3,931.90
	2/1/2011	506961	823.56
	2/7/2011	507102	476.00
AMERIHEALTH INSURANCE CO OF NJ 8000 MIDLANTIC DR, SUITE 333 MT LAUREL, NJ 08054			\$ 6,128.19
	11/30/2010	506525	2,042.73
	12/28/2010	506734	2,042.73
	2/1/2011	506963	2,042.73
ANCO PRODUCTS INC 2500 S 17TH STREET ELKHART, IN 46517			\$ 8,946.00
	12/9/2010	506619	8,946.00
BEDERSON & COMPANY LLP 347 MT PLEASANT AVE WEST ORANGE, NJ 07052			\$ 29,850.25
	12/14/2010	000113	10,000.00
	1/24/2011	506942	7,480.00
	2/15/2011	000130	12,370.25

Document Page 21 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
BRICKFORM-RAFCO/SOLOMON 11061 JERSEY BLVD RANCHO CUCAMONGA, CA 91730			\$ 32,705.58
	12/17/2010	506684	7,196.97
	1/14/2011	506877	20,388.14
	2/1/2011	507064	1,976.77
	2/7/2011	507106	3,143.70
CARPENTER 57B OLIN WAY P.O. BOX 129 FOGELSVILLE, PA 18051			\$ 16,699.90
	12/9/2010	506621	16,699.90
CERTAINTTEED PO BOX 7780-5104 PHILADELPHIA, PA 19182-5104			\$ 18,806.62
	12/31/2010	506788	874.90
	1/24/2011	506943	14,863.74
	2/7/2011	507108	3,067.98
CESCO 4401 SOUTH CLINTON AVENUE SO PLAINFIELD, NJ 07080			\$ 7,244.26
	12/10/2010	506650	1,177.00
	1/20/2011	506906	5,553.66
	2/1/2011	507065	513.60
ITW INSUL SYS/PABCO/CHILDERS PO BOX 72227 CLEVELAND, OH 44192			\$ 158,773.32
	11/30/2010	506530	6,870.32
	12/1/2010	506555	394.12
	12/7/2010	506565	10,917.76
	12/10/2010	506651	30,483.32
	12/17/2010	506685	19,341.56
	12/28/2010	506736	20,960.85
	12/30/2010	506758	2,205.22
	2/18/2011	507233	67,600.17
DIAMOND MANUFACTURING CO 243 WEST EIGHTH STREET, PO BOX 4174 WYOMING, PA 18644			\$ 9,204.14
	12/14/2010	506671	9,204.14

Document Page 22 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
DOW CHEMICAL COMPANY			
2030 WILLARD H. DOW CENTER			\$ 10,218.37
MIDLAND, MI 48674			
	12/28/2010	506737	5,317.35
	2/7/2011	507109	4,901.02
NUI CORPORATION, ELIZABETHTOWN GAS			
A/C 7907251251			
PO BOX 4569, LOCATION 6250			\$ 6,555.92
ATLANTA, GA 30302-4569			
	12/7/2010	506581	468.26
	1/7/2011	506804	2,379.99
	2/7/2011	507110	3,707.67
EXPRESS PERSONNEL SERVICES			
PO BOX 730039			\$ 6,525.75
DALLAS, TX 75373-0039			
	11/30/2010	506534	1,062.60
	12/7/2010	506583	592.90
	12/30/2010	506760	808.50
	1/7/2011	506805	585.20
	1/20/2011	506912	404.25
	2/7/2011	507112	777.70
	2/10/2011	507142	924.00
	2/14/2011	507160	1,370.60
H.B. FULLER			
315 SOUTH HICKS RD			\$ 351,456.20
PALATINE, IL 60067-6972			
	11/30/2010	506536	47,050.00
	12/7/2010	506584	4,800.00
	1/14/2011	506881	22,177.00
	1/20/2011	506914	13,171.20
	2/1/2011	507067	55,136.00
	2/7/2011	507113	27,977.00
	2/10/2011	000123	47,385.00
	2/15/2011	507175	44,496.00
	2/16/2011	507215	58,212.00
	2/18/2011	507236	31,052.00
GEMCO INC			
PO BOX 846			\$ 8,330.34
DANVILLE, IL 61834-0846			
	12/17/2010	506688	237.85
	1/7/2011	506807	522.30

Document Page 23 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
	1/20/2011	506915	4,349.53
	2/7/2011	507114	1,360.27
	2/16/2011	507216	1,860.39
GUARDIAN BUILDING PRODUCTS			
1000 E NORTH ST			\$ 67,255.96
ALBION, MI 49224-0268			
	12/7/2010	506566	48,765.87
	1/5/2011	506791	13,716.09
	1/7/2011	506809	4,774.00
HUB GROUP, INC			
33773 TREASURY CENTER			\$ 8,774.50
CHICAGO, IL 60694-3700			
	12/9/2010	506630	2,921.00
	1/7/2011	506810	2,932.50
	1/24/2011	506948	2,921.00
HUNTER PANELS LLC			
15 FRANKLIN ST			\$ 97,458.39
PORTLAND, ME 04101			
	12/23/2010	506718	14,741.91
	1/20/2011	506917	12,559.42
	2/7/2011	507117	10,178.50
	2/10/2011	507144	10,887.28
	2/15/2011	507176	32,058.62
	2/16/2011	507217	17,032.66
IDEAL TAPE CO INC			
PO BOX 3125			\$ 36,461.85
BOSTON, MA 02241-3125			
	12/7/2010	506585	13,731.36
	1/20/2011	506918	8,164.77
	2/16/2011	507218	14,565.72

Document Page 24 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
IIG MINWOOL LLC PHENIX CITY PLANT 908 JOHN BUSSEY SRIVE PHENIX CITY, AL 36869			\$ 9,790.72
	12/28/2010	506738	6,634.69
	1/14/2011	506883	225.11
	2/7/2011	507119	2,930.92
INDUSTRIAL INSULATION GROUP 2100 LINE STREET BRUNSWICK, GA 31520			\$ 101,053.23
	12/10/2010	506653	33,126.45
	12/17/2010	506690	2,302.79
	12/31/2010	506782	22,216.83
	2/1/2011	507069	43,292.66
	2/7/2011	507120	114.50
INSULATION MATERIALS CORP PO BOX 242 SO PLAINFIELD, NJ 07080			\$ 60,776.94
	11/30/2010	506538	44,541.17
	12/7/2010	506586	9,772.24
	12/9/2010	506631	173.46
	12/28/2010	506739	2,026.11
	1/7/2011	506811	3,981.85
	2/14/2011	507162	282.11
INTEGRATED MARKETING GROUP 1740 W KATELLA AVE SUITE A ORANGE, CA 92867			\$ 27,392.50
	12/9/2010	506632	225.00
	2/1/2011	507070	17,980.00
	2/10/2011	507145	9,187.50
J.H. COHN LLP 333 THORNALL STREET EDISON, NJ 08817			\$ 125,689.07
	12/7/2010	506587	11,658.00
	12/14/2010	506673	23,789.50
	1/18/2011	506897	34,278.43
	2/4/2011	000121	18,127.14
	2/11/2011	000126	25,000.00
	2/11/2011	000128	12,836.00

Document Page 25 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
KARR ELLIS & CO INC			
1975 LINDEN BLVD #205			\$ 15,876.61
ELMONT, NY 11003			
	11/30/2010	506540	805.50
	12/14/2010	506674	4,680.08
	12/17/2010	506692	1,049.99
	12/23/2010	506719	3,890.96
	1/24/2011	506952	3,838.28
	2/1/2011	507071	1,611.80
KNAUF INSULATION			
			\$ 241,578.30
SHELBYVILLE, IN 46176-1496			
	11/30/2010	506541	37,240.75
	12/1/2010	506556	16,168.51
	12/7/2010	506567	20,059.75
	12/7/2010	506591	10,098.48
	12/14/2010	506675	37,095.51
	12/20/2010	506711	3,435.80
	12/23/2010	506720	9,907.73
	12/28/2010	506740	21,179.87
	12/30/2010	506764	16,692.43
	1/5/2011	506792	13,155.60
	2/1/2011	507072	13,560.20
	2/7/2011	507123	16,804.42
	2/15/2011	507177	12,799.71
	2/18/2011	507237	13,379.54
LAB SAFETY SUPPLY			
PO BOX 1368			\$ 13,036.00
JANESVILLE, WI 53511			
	12/14/2010	506676	13,036.00
LOWENSTEIN SANDLER PC			
65 LIVINGSTON AVE			\$ 231,371.67
ROSELAND, NJ 07068			
	12/7/2010	506592	4,529.94
	12/30/2010	506765	15,605.00
	1/18/2011	506898	55,281.45
	2/10/2011	000124	30,955.28
	2/11/2011	000127	125,000.00

Document Page 26 of 35
UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT 3B

Description	Date	Check Number	Check Amt
JOHNS MANVILLE PO BOX 360881 M PITTSBURGH, PA 15251			\$ 160,532.30
	12/7/2010	506568	40,696.58
	1/5/2011	506793	119,835.72
METAL TEXTILES CORP 970 NEW DURHAM ROAD EDISON, NJ 08818			\$ 6,223.00
	2/1/2011	507073	5,203.80
	2/10/2011	507148	1,019.20
NATIONAL SHIPPING COMPANY OF SAUDI ARABIA 501 HOES LANE, SUITE 106 PISCATAWAY, NJ 08854			\$ 28,040.39
	12/7/2010	506594	10,054.84
	12/23/2010	506721	2,369.96
	12/28/2010	506742	8,191.96
	1/14/2011	506885	1,463.98
	2/10/2011	507149	5,959.65
NDT SEALS, INC PO BOX 52878 HOUSTON, TX 77052-2878			\$ 27,363.00
	2/14/2011	507164	27,363.00
NINGBO FIREWHEEL THERMAL INSUL & SEAL CO LTD, ROOM 2101 21ST FL YAOJIANG INTL PLAZA 258 WUSONG RD SHANGHAI 200082			\$ 46,955.60
	12/16/2010	000114	46,955.60
NJ MANUFACTURERS INSURANCE CO CN01128 WEST TRENTON, NJ 08628-0276			\$ 20,299.00
	12/23/2010	506724	9,945.00
	12/30/2010	506766	9,171.25
	1/20/2011	506924	1,182.75
OXFORD HEALTH PLANS-NICK S PO BOX 1697 NEWARK, NJ 07101-1697			\$ 6,050.22
	11/30/2010	506545	2,016.74
	12/28/2010	506744	2,016.74
	2/1/2011	507078	2,016.74

Document Page 27 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS
 EXHIBIT 3B

Description	Date	Check Number	Check Amt
OXFORD HEALTH PLANS-OFFICE PO BOX 1697 NEWARK, NJ 07101-1697			\$ 26,520.39
	11/30/2010	506546	8,840.13
	12/28/2010	506745	8,840.13
	2/1/2011	507079	8,840.13
OXFORD HEALTH PLANS-UNION PO BOX 1697 NEWARK, NJ 07101-1697			\$ 28,204.71
	11/30/2010	506547	8,372.90
	12/28/2010	506746	10,430.24
	2/1/2011	507080	9,401.57
PLATINUM PLUS FOR BUSINESS PO BOX 15184 WILMINGTON, DE 19850-5184			\$ 7,166.61
	11/30/2010	506548	2,678.37
	12/30/2010	506768	1,573.28
	2/1/2011	507081	2,914.96
POLYGUARD PRODUCTS, INC PO BOX 755 ENNIS, TX 75120-0755			\$ 18,726.27
	1/24/2011	506954	18,726.27
POLYSPEC/THIOKOL 6614 GANT ROAD HOUSTON, TX 77066			\$ 10,500.00
	12/10/2010	506654	10,500.00
PRIORITY EXPRESS.COM, LLC 5 CHELSEA PARKWAY BOOTHWYN, PA 19061			\$ 7,313.99
	12/14/2010	506677	474.45
	1/7/2011	506814	1,137.96
	1/14/2011	506887	1,228.00
	1/20/2011	506927	470.11
	2/1/2011	507082	3,208.35
	2/7/2011	507129	795.12
PSE&G CO AC #67-440-713-00 A/C 6744071300 PO BOX 14106 NEW BRUNSWICK, NJ 08906-4106			\$ 6,480.89
	12/7/2010	506601	1,839.73
	1/14/2011	506889	2,193.21
	2/14/2011	507169	2,447.95

Document Page 28 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
RG TRANSPORTATION SERVICES LTD 1226 WHITE OAKS BLVD OAKVILLE, ON L6H 2B9 CANADA			\$ 28,075.00
	12/7/2010	506603	4,150.00
	12/10/2010	506656	15,850.00
	1/24/2011	506956	7,700.00
	2/10/2011	507150	375.00
RIGIDPLY RAFTERS INC 701 EAST LINDEN ST RICHLAND, PA 17087-9720			\$ 10,082.90
	2/1/2011	507083	10,082.90
K-FLEX USA LLC 100 NOMACO DR YOUNGSVILLE, NC 27596			\$ 56,487.22
	12/1/2010	506557	4,881.45
	12/7/2010	506571	14,385.10
	12/14/2010	506678	12,401.80
	12/28/2010	506750	6,434.55
	1/5/2011	506794	892.29
	1/14/2011	506892	3,320.82
	2/10/2011	507151	7,343.57
	2/14/2011	507170	295.04
	2/16/2011	507225	6,532.60
RYDER TRANSPORTATION SERVICES 6000 WINDWARD PARKWAY ALPHARETTA, GA 30005			\$ 19,381.58
	12/7/2010	506604	4,734.03
	12/20/2010	506714	4,805.93
	1/20/2011	506930	3,902.93
	2/16/2011	507226	5,938.69
SAM HWA CHEMICALS CO LTD RM 501 RIVER-VIEW 68-19 CHUNGDAM-DONG, KANGNAM-KU SEOUL, KOREA			\$ 31,130.00
	12/7/2010	000112	7,070.00
	1/20/2011	000116	9,450.00
	2/10/2011	000125	14,610.00

Document Page 29 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
SEA TRACK CONSOLIDATORS			
1975 LINDEN BLVD #205			\$ 8,605.00
ELMONT, NY 11003			
	12/7/2010	506605	2,119.00
	12/23/2010	506727	2,802.00
	2/16/2011	507227	3,684.00
SITEK ENTERPRISE LIMITED			
3A, BUILDING 68, THE DONGLE			\$ 51,134.89
GARDEN, SHENZHEN CHINA 518020			
	12/21/2010	000115	43,830.97
	1/20/2011	000117	4,646.92
	2/14/2011	000129	2,657.00
SPECIFIED TECHNOLOGIES INC			
210 EVANS WAY			\$ 48,899.80
SOMERVILLE, NJ 08876			
	12/7/2010	506606	4,242.38
	12/10/2010	506657	16,731.10
	12/17/2010	506695	11,336.30
	1/5/2011	506795	4,748.70
	1/24/2011	506957	9,072.00
	2/1/2011	507084	2,769.32
SPECIALTY PROD & INSULATION			
1600 CLOISTER DRIVE			\$ 14,370.53
SUITE B			
LANCASTER, PA 17601			
	12/1/2010	506558	1,915.15
	12/7/2010	506572	2,419.76
	12/28/2010	506751	908.34
	1/7/2011	506817	539.92
	1/20/2011	506931	4,652.10
	2/7/2011	507133	291.53
	2/10/2011	507152	253.56
	2/18/2011	507238	3,390.17
THERMAL CERAMICS			
PO BOX 923			\$ 52,560.00
AUGUSTA, GA 30903			
	12/7/2010	506608	9,600.00
	12/31/2010	506784	11,520.00
	1/24/2011	506958	20,880.00
	2/7/2011	507134	10,560.00

Document Page 30 of 35
 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEW JERSEY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3B

Description	Date	Check Number	Check Amt
US GYPSUM CO 4849 NO SCOTT ST PARK, IL 60176	1/14/2011	506894	\$ 7,470.54
UVW/ELIZABETH GROUP (NIA) ONE EXECUTIVE DRIVE PO BOX 6728 SOMERSET, NJ 08875-6728	2/18/2011	507240	\$ 13,366.00
AMBOY AVE WOROCO INC - PAMIX 264 NEW BRUNSWICK AVE PERTH AMBOY, NJ 08861	12/30/2010	506774	2,239.37
	1/20/2011	506936	2,796.17
	2/7/2011	507135	2,284.35
VALPAC INC 1400 INDUSTRIAL PARK ROAD FEDERALSBURG, MD 21632	12/7/2010	506611	1,846.00
	12/14/2010	506679	4,168.51
	12/17/2010	506697	4,456.40
VENTURE TAPE CORP PO BOX 384 ROCKLAND, MA 02370	12/20/2010	506716	1,941.60
	1/7/2011	506823	6,987.25
	2/15/2011	507178	10,896.32
	2/16/2011	507231	478.16

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3C

Description	Date	Check Number	Check Amt	Description
GEORGE LIONIKIS, SR. 45 SHERWOOD ROAD COLONIA, NJ 07067		Total: \$	24,000.00	FULL YEAR SALARY
ALLSTATE INSULATION, LLC 70 SOUTH GOTWALT STREET YORK, PA 17404		Total: \$	118,866.63	
	504703	3/15/2010	3,668.92	INVENTORY
	504712	3/18/2010	7,272.77	INVENTORY
	504726	3/22/2010	1,276.58	INVENTORY
	504790	3/26/2010	3,641.25	INVENTORY
	504811	3/31/2010	2,379.13	INVENTORY
	504875	4/6/2010	241.02	INVENTORY
	504941	4/13/2010	1,156.97	INVENTORY
	504966	4/16/2010	60.00	INVENTORY
	504992	4/21/2010	2,421.05	INVENTORY
	505038	4/27/2010	1,486.80	INVENTORY
	505097	5/5/2010	1,462.19	INVENTORY
	505122	5/10/2010	110.94	INVENTORY
	505131	5/14/2010	3,929.11	INVENTORY
	505141	5/19/2010	1,026.43	INVENTORY
	505201	5/26/2010	1,395.90	INVENTORY
	505232	6/2/2010	3,475.39	INVENTORY
	505244	6/4/2010	1,706.58	INVENTORY
	505290	6/10/2010	1,647.99	INVENTORY
	505312	6/22/2010	5,220.04	INVENTORY
	505333	6/24/2010	1,692.91	INVENTORY
	505390	6/29/2010	3,460.76	INVENTORY
	505435	7/8/2010	1,700.67	INVENTORY
	505558	7/16/2010	1,082.43	INVENTORY
	505586	7/22/2010	165.59	INVENTORY
	505664	7/30/2010	4,706.93	INVENTORY
	505684	8/4/2010	527.81	INVENTORY
	505703	8/10/2010	64.88	INVENTORY
	505744	8/17/2010	2,299.41	INVENTORY
	505761	8/19/2010	218.63	INVENTORY
	505821	8/30/2010	6,059.52	INVENTORY
	505858	9/2/2010	423.15	INVENTORY
	506021	9/17/2010	1,478.06	INVENTORY
	506096	9/30/2010	8,762.96	INVENTORY
	506125	10/4/2010	6,360.98	INVENTORY
	506184	10/13/2010	792.18	INVENTORY
	506232	10/20/2010	3,837.85	INVENTORY
	506443	11/15/2010	6,504.72	INVENTORY
	506515	11/24/2010	1,222.62	INVENTORY
	506523	11/30/2010	570.16	INVENTORY
	506562	12/7/2010	224.62	INVENTORY
	506667	12/14/2010	10,183.63	INVENTORY
	506708	12/20/2010	2,775.93	INVENTORY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT 3C

Description	Date	Check Number	Check Amt	Description
	506732	12/28/2010	130.19	INVENTORY
	506778	12/31/2010	5,111.22	INVENTORY
	506798	1/7/2011	684.54	INVENTORY
	506940	1/24/2011	527.21	INVENTORY
	507103	2/7/2011	1,289.74	INVENTORY
	507209	2/16/2011	2,428.27	INVENTORY
ALLSTATE INSULATION CORP				
56-23 55TH AVENUE				
MASPETH, NY 11378				
		Total: \$	257,690.58	
	504704	3/15/2010	3,337.06	INVENTORY
	504713	3/18/2010	12,016.51	INVENTORY
	504727	3/22/2010	2,589.29	INVENTORY
	504791	3/26/2010	1,941.32	INVENTORY
	504812	3/31/2010	983.79	INVENTORY
	504876	4/6/2010	350.60	INVENTORY
	504942	4/13/2010	8,513.58	INVENTORY
	504967	4/16/2010	1,238.73	INVENTORY
	504993	4/21/2010	15,025.21	INVENTORY
	505039	4/27/2010	2,121.94	INVENTORY
	505098	5/5/2010	2,762.33	INVENTORY
	505123	5/10/2010	2,782.00	INVENTORY
	505132	5/14/2010	2,488.09	INVENTORY
	505142	5/19/2010	1,952.26	INVENTORY
	505202	5/26/2010	707.08	INVENTORY
	505233	6/2/2010	892.68	INVENTORY
	505245	6/4/2010	8,933.24	INVENTORY
	505291	6/10/2010	20,113.96	INVENTORY
	505313	6/22/2010	8,426.46	INVENTORY
	505334	6/24/2010	9,435.25	INVENTORY
	505410	7/1/2010	746.04	INVENTORY
	505436	7/8/2010	2,158.00	INVENTORY
	505546	7/14/2010	6,424.35	INVENTORY
	505559	7/16/2010	460.60	INVENTORY
	505587	7/22/2010	14.31	INVENTORY
	505665	7/30/2010	191.83	INVENTORY
	505685	8/4/2010	734.77	INVENTORY
	505704	8/10/2010	5,360.16	INVENTORY
	505745	8/17/2010	4,673.31	INVENTORY
	505822	8/30/2010	3,747.87	INVENTORY
	505859	9/2/2010	3,723.05	INVENTORY
	505880	9/8/2010	1,089.22	INVENTORY
	506022	9/17/2010	4,444.61	INVENTORY
	506097	9/30/2010	8,859.22	INVENTORY
	506126	10/4/2010	1,906.87	INVENTORY
	506155	10/6/2010	1,941.24	INVENTORY
	506185	10/13/2010	3,703.41	INVENTORY
	506233	10/20/2010	6,541.03	INVENTORY
	506265	10/22/2010	3,392.60	INVENTORY
	506298	10/28/2010	3,642.29	INVENTORY
	506320	11/2/2010	3,414.56	INVENTORY
	506364	11/9/2010	1,875.80	INVENTORY

In re: STATE INSULATION CORPORATION

Case No.: 11-15110 (MBK)

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT 3C

Description	Date	Check Number	Check Amt	Description
	506444	11/15/2010	1,985.02	INVENTORY
	506473	11/19/2010	4,335.96	INVENTORY
	506516	11/24/2010	761.22	INVENTORY
	506524	11/30/2010	4,417.30	INVENTORY
	506554	12/1/2010	5,383.75	INVENTORY
	506563	12/7/2010	3,273.18	INVENTORY
	506668	12/14/2010	8,308.98	INVENTORY
	506709	12/20/2010	14,416.51	INVENTORY
	506733	12/28/2010	1,933.61	INVENTORY
	506779	12/31/2010	6,471.73	INVENTORY
	506903	1/20/2011	1,660.73	INVENTORY
	506941	1/24/2011	8,354.58	INVENTORY
	506962	2/1/2011	9,714.15	INVENTORY
	507104	2/7/2011	2,771.87	INVENTORY
	507156	2/14/2011	3,775.65	INVENTORY
	507210	2/16/2011	4,469.82	INVENTORY
G&I REALTY LLC 525 JOHNSTONE ST PERTH AMBOY, NJ 08861		Total: \$	347,311.48	
	001405	3/1/2010	1,045.83	RENT
	001404	3/1/2010	26,522.50	RENT
	001423	4/1/2010	26,522.50	RENT
	001422	4/1/2010	1,045.83	RENT
	001436	5/3/2010	1,045.83	RENT
	001437	5/3/2010	26,522.50	RENT
	505157	5/19/2010	26,790.40	INSURANCE
	001448	6/1/2010	1,045.83	RENT
	001449	6/1/2010	26,522.50	RENT
	001460	7/1/2010	1,045.83	RENT
	001461	7/1/2010	26,522.50	RENT
	001474	8/2/2010	26,522.50	RENT
	001473	8/2/2010	1,045.83	RENT
	505768	8/19/2010	8,759.80	INSURANCE
	001483	9/1/2010	26,522.50	RENT
	001482	9/1/2010	1,045.83	RENT
	001498	10/1/2010	26,522.50	RENT
	001497	10/1/2010	1,045.83	RENT
	506192	10/13/2010	8,759.80	INSURANCE
	001507	11/1/2010	1,045.83	RENT
	001508	11/1/2010	26,522.50	RENT
	001516	12/1/2010	1,045.83	RENT
	001515	12/1/2010	26,522.50	RENT
	001539	1/3/2011	27,318.18	RENT
GEORGE LIONIKIS JR 525 JOHNSTONE ST PERTH AMBOY, NJ 08861		Total: \$	1,838.75	
	505319	6/22/2010	985.00	EXPENSES
	505566	7/16/2010	281.25	EXPENSES
	505718	8/11/2010	245.00	EXPENSES
	506102	9/30/2010	327.50	EXPENSES

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Description	Date	Check Number	Check Amt	Description
JOHNSTONE MANAGEMENT COMPANY				
525 JOHNSTONE STREET				
PERTH AMBOY, NJ 08861				
		Total: \$	406,110.86	
	504619	3/2/2010	32,225.72	MGMT FEES & EXPENSES
	001412	3/12/2010	30,935.76	MGMT FEES & EXPENSES
	001427	4/9/2010	29,551.03	MGMT FEES & EXPENSES
	505109	5/6/2010	524.67	ACCOUNTING FEES
	001439	5/10/2010	30,291.46	MGMT FEES & EXPENSES
	505250	6/4/2010	31,603.21	MGMT FEES & EXPENSES
	505426	7/1/2010	1,048.71	ACCOUNTING FEES
	505441	7/8/2010	29,300.00	MANAGEMENT FEES
	505590	7/22/2010	5,047.76	EXPENSES
	505721	8/11/2010	2,371.33	ACCT FEES & EXPENSES
	505738	8/12/2010	29,300.00	ADMIN EXP, RELATED
	505865	9/2/2010	1,696.64	ACCT FEES & EXPENSES
	505947	9/10/2010	29,300.00	MANAGEMENT FEES
	506106	9/30/2010	536.78	ACCOUNTING FEES
	506162	10/6/2010	29,300.00	MANAGEMENT FEES
	506194	10/13/2010	666.56	EXPENSES
	506310	10/28/2010	523.23	ACCOUNTING FEES
	506430	11/11/2010	4,270.30	EXPENSES
	506459	11/15/2010	29,300.00	MANAGEMENT FEES
	506539	11/30/2010	521.49	ACCOUNTING FEES
	506588	12/7/2010	28,183.98	MANAGEMENT FEES
	506950	1/24/2011	28,600.00	MANAGEMENT FEES
	506951	1/24/2011	1,084.74	EXPENSES
	507121	2/7/2011	29,112.19	MANAGEMENT FEES
	507122	2/7/2011	815.30	EXPENSES
STATE LAMINATING CORP				
525 JOHNSTONE ST				
PERTH AMBOY, NJ 08861				
		Total: \$	38,761.32	
	504613	2/24/2010	4,287.72	INVENTORY
	504709	3/15/2010	9,825.55	INVENTORY
	504871	4/1/2010	526.29	INVENTORY
	505085	4/29/2010	221.76	INVENTORY
	505190	5/19/2010	1,575.29	INVENTORY
	505224	5/26/2010	79.20	INVENTORY
	505281	6/7/2010	2,487.69	INVENTORY
	505380	6/24/2010	760.32	INVENTORY
	505515	7/8/2010	4,877.04	INVENTORY
	505626	7/22/2010	332.64	INVENTORY
	505793	8/19/2010	872.58	INVENTORY
	505851	8/30/2010	142.56	INVENTORY
	505876	9/2/2010	35.82	INVENTORY
	505959	9/10/2010	97.95	INVENTORY
	505979	9/10/2010	2,634.03	INVENTORY
	506037	9/17/2010	396.00	INVENTORY
	506055	9/23/2010	100.78	INVENTORY
	506204	10/13/2010	504.90	INVENTORY
	506261	10/20/2010	199.48	INVENTORY

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	506350	11/3/2010	727.06	INVENTORY
	506371	11/9/2010	1,086.41	INVENTORY
	506487	11/19/2010	339.57	INVENTORY
	506696	12/17/2010	3,681.31	INVENTORY
	506771	12/30/2010	118.80	INVENTORY
	506932	1/20/2011	832.55	INVENTORY
	507228	2/16/2011	2,018.02	INVENTORY